



S U M M I T  
E Y E S U R G E O N S

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Primary Insurance:** \_\_\_\_\_

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Medical Claims Address: \_\_\_\_\_

Insured member name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Medical Claims Address: \_\_\_\_\_

Insured member name: \_\_\_\_\_ DOB: \_\_\_\_\_

Emergency Contact | Medical Records Access

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Relationship: \_\_\_\_\_ Access to medical records?  Yes  No

Who referred you to this office? \_\_\_\_\_

**Race**

- |                                   |  |
|-----------------------------------|--|
| <input type="checkbox"/> White    | <input type="checkbox"/> Black or African American           |
| <input type="checkbox"/> Hispanic | <input type="checkbox"/> Native Hawaiian or Pacific Islander |
| <input type="checkbox"/> Asian    | <input type="checkbox"/> American Indian or Alaskan Native   |

**Ethnicity**

- |   |
|---|
| <input type="checkbox"/> Hispanic or Latino     |
| <input type="checkbox"/> Non-Hispanic or Latino |
| <input type="checkbox"/> Other: _____           |

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_ WEIGHT: \_\_\_\_\_ HEIGHT: \_\_\_\_\_

DENTURES:  UPPER  LOWER HEARING AIDS:  RIGHT  LEFT CONTACTS:  RIGHT  LEFT

NO KNOWN MEDICATION ALLERGIES

MEDICATION ALLERGIES	REACTION

Are you sensitive to any of the following?

- Iodine
- Topical Injected IV
- Tape Reaction
- Latex

**ANESTHESIA REACTIONS:**

Have you had any complication related to anesthesia?  Yes  No  General  Local

Describe reaction: \_\_\_\_\_

Malignant Hyperthermia:  Yes  No

Family Member with Complications Related to Anesthesia:  Yes  No

Describe reaction: \_\_\_\_\_

**MEDICAL HISTORY PLEASE CHECK ALL THAT APPLY**

**HEART AND VASCULAR**

- Heart Attack(s) (Dates): \_\_\_\_\_
- Angina/Chest Pain
- Murmur
- Abnormal Rhythm
  - AFIB
- High Blood Pressure
- Heart Failure
- Pacemaker
- Mitral Valve Prolapse
- High Cholesterol
- Other: \_\_\_\_\_

**LUNGS**

- Asthma/Wheezing
- Emphysema
- Bronchitis
- Chronic Cough
- TB (or Family History)
- Shortness of Breath
- Recent Cough/Cold
- Sleep Apnea
- Other: \_\_\_\_\_

**GENITAL/URINARY**

- Kidney or Renal
- Dialysis Schedule: \_\_\_\_\_
- Other: \_\_\_\_\_

**GASTRO-INTESTINAL**

- Liver Disease
- Jaundice
- Hiatal Hernia
- Reflux
- Inflammatory Bowels
- Other: \_\_\_\_\_

**BLOOD AND COAGULATION**

- Aids/HIV
- Hepatitis Type: \_\_\_\_\_
- Anemia
- Bruising
- Other: \_\_\_\_\_

**NERVOUS SYSTEM**

- Stroke
- Seizures/Epilepsy
- Head/Neck Injury
- Multiple Sclerosis
- Other: \_\_\_\_\_

**ENDOCRINE**

- Diabetes
  - Type 1  Type 2
- Thyroid Disease
  - Hypo  Hyper.  Hashimoto's
- Other: \_\_\_\_\_

**MUSCULO-SKELETAL SYSTEM**

- Chronic Back or Neck Trouble
- Arthritis
  - Osteo  Rheumatoid
- Other: \_\_\_\_\_

**OTHER**

- Hearing Loss:  RT  LT
- Cancer: Type \_\_\_\_\_
- Pregnant
- Other: \_\_\_\_\_

Do you smoke? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you use recreational drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No
Frequency: _____	Frequency: _____	Frequency: _____

SIGNATURE OF PATIENT OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

**MEDICATIONS:**

I DO NOT TAKE ANY MEDICATIONS

Please include all medications including over the counter. If you have a list please indicate on this form and provide to front desk.

MEDICATION			
NAME OF MEDICATION	DOSAGE	HOW OFTEN	REASON FOR USE

EYE MEDICATION			
NAME OF MEDICATION	DOSAGE	HOW OFTEN	REASON FOR USE

HAVE YOU TAKEN ANY BLOOD THINNER OR ASPIRIN IN THE LAST 3 MONTHS?  YES  NO  
 HAVE YOU TAKEN OR CURRENTLY TAKE FLOMAX, RAPAFLO OR ANY URINARY RETENTION MEDICATION?  YES  NO

SURGICAL HISTORY		<input type="checkbox"/> NONE
DATE	PROCEDURE	

EYE SURGICAL HISTORY:		<input type="checkbox"/> NONE
DATE	PROCEDURE	

**EYE HISTORY**

DO YOU WEAR PRISM IN GLASSES FOR DOUBLE VISION?  YES  NO

HAVE YOU OR ANY MEMBER OF YOUR FAMILY BEEN DIAGNOSED WITH ANY OF THE FOLLOWING?

M=Mother F=Father S=Sibling GP=Grandparent

	SELF	FAMILY	SELF
CATARACTS			CORNEAL DYSTROPHY
GLAUCOMA			DRY EYE
KERATACONUS			CONJUNCTIVITIS (PINK EYE)
MACULAR DEGENERATION			INJURY
RETINAL DETACHMENT			LAZY/CROSSED EYE
OTHER:			

\_\_\_\_\_  
SIGNATURE OF PATIENT OR GUARDIAN

\_\_\_\_\_  
DATE



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**AUTHORIZATION AND CONSENT FOR TREATMENT**

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Patient Name (Printed)

I request that payment of benefits be made on my behalf (on assigned claims) to Summit Eye Surgeons for any services furnished to me by physicians in the aforementioned entity. I further agree that I am responsible for payment of charges incurred by me that are outside of the scope of my insurance coverage or for which my insurance company has paid me. If I have had previous refractive surgery, I understand that this may affect my insurance coverage and I could be responsible for the payment.

I hereby authorize Summit Eye Surgeons to release information acquired during the course of my examination or treatment to my referring physician or to an appropriate insurance carrier. If a Medicare patient, I further authorize release to the Health Care Financing Administration and its agents any information needed to determine benefits or the benefits payable for related services.

I authorize Summit Eye Surgeons to use eScript to retrieve my medication history. I authorize Summit Eye Surgeons to leave reminder messages on my answering devices for appointments.

I consent to receive medical care by Summit Eye Surgeons and its affiliates. I hereby authorize medical treatment by the physician, the clinical staff and technical employees assigned to my care. I authorize my treating providers to order any ancillary services deemed necessary for my care and treatment. I understand that I have the right and the opportunity to discuss alternative plans of treatment with my physician or other healthcare provider and to ask and have answered to my satisfaction any questions or concerns.

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**Date**

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**Signature**



Acknowledgement of Receipt of Privacy Notice

*Original to be maintained in patient's permanent medical record*

I acknowledge that I have received a copy of the office's Notice of Privacy Practices

\_\_\_\_\_  
Patient or legally authorized individual signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name if signed on behalf of the patient.

\_\_\_\_\_  
Relationship to patient



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## Patient Pharmacy Information

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

### Local Pharmacy Information

Pharmacy Name: \_\_\_\_\_

Pharmacy *street* Address: \_\_\_\_\_

\_\_\_\_\_

Pharmacy Phone Number: \_\_\_\_\_

### Mail-In Pharmacy Information

Pharmacy Name: \_\_\_\_\_

Pharmacy Phone Number: \_\_\_\_\_

Pharmacy Fax Number: \_\_\_\_\_



Have you received a Flu Vaccine this year?

YES

NO

Have you received a Pneumonia Vaccine this year?

YES

NO